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Introduction

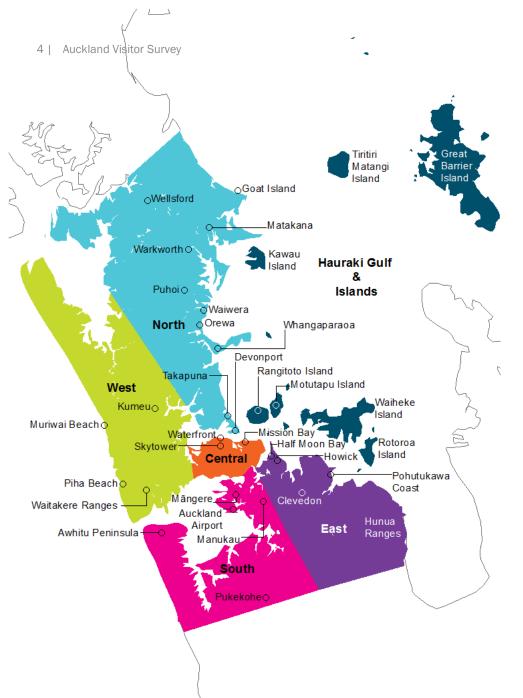
To support Destination AKL 2025, and with an increased emphasis on destination management, the Auckland Visitor Survey (AVS) was created to guide decision making, as well as to track visitor behaviour, experience and perceptions of the region.

We use a variety of tourism datasets to monitor Auckland's performance. The AVS supplements these high-level statistics with more specific regional data and information. The key features of the AVS are that it provides more detailed sub-regional information instead of just an overall Auckland view and that the survey includes both international and domestic visitors. The AVS complements rather than duplicates existing visitor datasets and includes all common visitor categories.

The vision for the AVS is to become a valuable tool for both the public and private sector to gain more insights for destination planning and development.

Due to border closures and while the international component of the AVS is paused, only domestic visitor data will be captured until further notice. Presented here is a high level summary report of year-end June 2022 findings. More detailed information is available by request.







Methodology

The Auckland Visitor Survey includes domestic and international visitors to the Auckland region. It covers visitors to all six sub-regions (Central, North, South, East, West, and Hauraki Gulf and Islands). N=800 interviews are completed in each year of the year, aggregating to a total of n=3,200 interviews per annum. The sample is split 50% domestic and 50% international.

Note: Due to international travel restrictions and lockdowns, no data collection occurred in quarter 2, 2020. From quarter 3 2020 onwards, data is for domestic visitors only. In this report, year-end June 2022 results are compared to year-end June 2021 domestic visitor results.

Domestic respondents are sourced from a consumer panel. They need to live outside Auckland and have visited Auckland overnight in the past three months, as well as be 18+ in order to qualify. Qualifying panelists complete the same survey as international visitors, but as an online mobile-optimised survey.

International respondents are recruited at visitor sites around the Auckland region, on randomly selected days each year. A combination of sites are used to ensure a good cross-section of visitors is included. To qualify, respondents must be 19+, usually live outside New Zealand, and have stayed at least one night in the region at the time of participating in the survey. International respondents participate by completing a questionnaire on an iPad or online survey.

The current report looks at one year's sample. For the year to June 2022, the total sample size was n=1,493 with only domestic visitors and no international visitors.

The previous reports including international visitors can be found here.

Key Findings



- This summary compares Auckland Visitor Survey insights from the year ending June 2022 with the year ending June 2021.
- For domestic visitors in YE Jun 2022, NPS was +1. (down 6 points from YE June 2021).
- Domestic visitors most likely to recommend Auckland as a visitor destination include those aged 30-44 (NPS +6), Otago residents (NPS +16), those whose main reason to visit is a conference, convention or other business event (NPS +23), those travelling with a friend/s (NPS +6) and those who also include Northland in their itinerary (NPS +13).
- Inversely, those least likely to recommend Auckland as a visitor destination are those aged 18-29 years (NPS -8), those who used to live in the Auckland region (NPS -4), and those travelling with children (NPS -3) or with other family members (NPS -12).
- Domestic visitor satisfaction with their overall experience was down slightly (-0.1), at 7.3 out of 10.
- Overall, domestic visitor's patterns of visitation to Auckland's sub-regions, activities and attractions and

transport use have generally remained consistent.

- 53% travelled with their partner/spouse, and 27% travelled alone or with a child/children (22%).
- 59% of domestic visitors visited Auckland only, while 15% combined their visit with Northland and 24% with Waikato/Hamilton.
- Profiling visitors to Auckland aged 18-29 years shows that this visitor group are more likely to be travelling to Auckland for a holiday or short break (35% vs 25% overall), and travelling with their family (18% vs 9% overall) or with friends (11% vs 7% overall). They are also more likely to spend a greater proportion of overnight stays on their trip to the Auckland region in Central Auckland (65% vs 49% overall) and in East Auckland (18% vs 13% overall). In Central Auckland, they are more likely to visit Auckland Zoo (24% vs 19% overall), the Auckland Art Gallery (16% vs 9% overall) and Eden Park (14% vs 8%).
- To improve this group's NPS, improving transport accessibility could be a key area of focus, especially given 74% use a private or rented vehicle to get around. This group experiences lower satisfaction

across a range of transport metrics including ease of parking your vehicle (5.2 vs 5.9 overall), ease of driving around (5.6 vs 6.1 overall), ease of finding your way around (6.5 vs 7.0 overall) and local transport options and services generally (6.6 vs 6.9 overall). Younger visitors are also more likely to cite 'reducing traffic' in their suggestions to improve their Central Auckland experience, when compared with all age groups.

- Auckland Zoo received 19% of domestic visitors in the sample for Central Auckland, followed by the Auckland Museum (14%), Auckland Art Gallery (9%), MOTAT (7%), NZ Maritime Museum (6%), and Torpedo Bay Navy Museum (3%) in North Auckland.
- Satisfaction with the activities and attractions slipped in the year to June 2022 with central, South and East Auckland scoring above 7 out of the 10, while North, West and Hauraki Gulf and Islands scored 8 or above.
- In order to improve the overall visitor experience. domestic visitors frequently mentioned the need to improve the traffic, parking, roads, public transport, and cost in all regions.



Visitor Experience



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30%

Promoters Net Promoter Score YE June 2022 -3



NPS

Total **Net Promoter Score** YE June 2022 -6



Detractors Net Promoter Score YE June 2022 -3



Total Satisfaction Overall experience in Auckland YE June 2022 -0.1





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Domestic visitor travel behaviour

- In the year to June 2022, half of domestic visitors travelled to Auckland to visit family and friends (48%), while a quarter (25%) visited for a holiday, vacation or shortbreak.
- 59% of visitors visited Auckland only, while 15% combined their visit with Northland and 24% with Waikato/Hamilton.
- 53% travelled with their partner/spouse, and 27% travelled alone or with a child/children (22%).
- 49% stayed in Auckland only on their trip, while 51% stayed two (30%) or more (21%) times during the same trip.
- 49% had visited Auckland many times prior to this trip, 23% had visited 1-3 times before, 23% used to live in Auckland and 5% visited Auckland for the first time.

Travel Party



Travelled with partner/spouse

27%

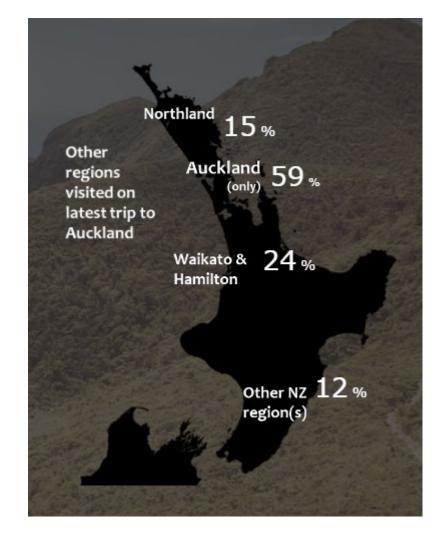


Travelled alone



Travelled with children

No. of stays in Auckland % on trip		
0 (Day trip)	0%	
1	47%	
2	31%	
3+	21%	



n= 1.493





Domestic visitors stayed an average of 3.6 nights in **Auckland**

- For the year to June 2022, domestic visitors stayed an average of 3.6 nights in Auckland.
- The region with the highest average length of stay was Central Auckland, with an average stay of 1.2 nights.
- Domestic visitors stayed an average of 0.9 nights in North Auckland, 0.5 nights in South Auckland, 0.4 nights in West Auckland, 0.3 nights in East Auckland and 0.3 nights in the Hauraki Gulf and Islands.
- Results were similar to year-end June 2021.



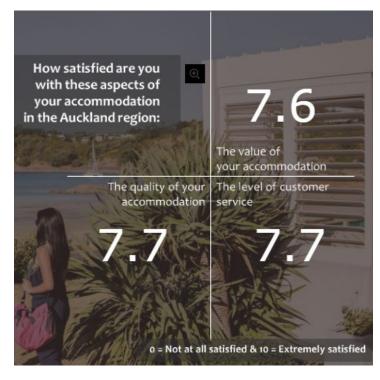


Accommodation Type & Satisfaction

- In YE June 2022, overall 44% of domestic visitors to Auckland stayed in commercial accommodation, while 56% stayed in other types of accommodation (e.g., private homes and Airbnb, etc.*)
- A larger proportion of visitors stayed in other types of accommodation in West (70%), North (68%), South (67%), and East (60%) Auckland compared to commercial accommodation, while a slightly higher proportion of visitors stayed in commercial accommodation in Central Auckland (61% up 7%) compared to other accommodation.
- Overall, domestic visitors were most satisfied with the level of customer service and quality of accommodation (rating these aspects 7.7 out of 10). The value (7.6) of their accommodation was also well rated. Ratings were similar to YE June 2021.

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n = 819

^{*} Please note: A detailed breakdown of the included accommodation categories is available.





Transport Domestic visitors

- In the year to June 2022, the main mode of transport for domestic visitors visiting Auckland was a private or rented vehicle (78%), followed by public bus or train (14%).
- Domestic visitors were most satisfied with the Auckland Airport passenger terminal (7.3 out of 10), followed by the ease of cycling and walking around (both rated 7.2 out of 10).
- Ease of parking (5.9) and ease of driving around (6.1) were the usual, lowest rated transport aspects.
- YE June 2022 results were similar to YE June 2021.





Visitor Profile – Age group 18-29 years 🔾 🐾







- Profiling visitors to Auckland aged 18-29 years shows that this visitor group are more likely to be travelling to Auckland for a holiday or short break (35% vs 25% overall), and travelling with their family (18% vs 9% overall) or with friends (11% vs 7% overall). They are also more likely to spend a greater proportion of overnight stays on their trip to Auckland in Central (65% vs 49% overall) and East Auckland (18% vs 13% overall). In Central Auckland, they are more likely to visit Auckland Zoo (24% vs 19% overall), the Auckland Art Gallery (16% vs 9% overall) and Eden Park (14% vs 8%).
- To improve this group's NPS, improving transport accessibility could be a key area of focus, especially given 74% use a private or rented vehicle to get around. This group experiences lower satisfaction across a range of transport metrics including ease of parking your vehicle (5.2 vs 5.9 overall), ease of driving around (5.6 vs 6.1 overall), ease of finding your way around (6.5 vs 7.0 overall) and local transport options and services generally (6.6 vs 6.9 overall). Younger visitors are also more likely to cite 'reducing traffic' in their suggestions to improve their Central Auckland experience, when compared with all age groups.



Holiday or short break



Private or rented vehicle

Behavior / Demographic	%
Likely to visit for holiday or short break	35%
Use private or rented vehicle	74%
Travel with family	18%
Or friends	11%
Stay in Central Auckland and visit:	65%
- Auckland Zoo	24%
- Auckland Art Gallery	16%
- Eden Park	14%
Stay in East Auckland	18%



Satisfaction with Activities and Attractions



7_9/10

8_1/10

7.9/10

CENTRAL AUCKLAND
YE June 2022
-0.4



NORTH AUCKLAND YE June 2022 -0.3



EAST AUCKLAND YE June 2022 -0.3



7.8 /10

8.0 /

8_2 /10

SOUTH AUCKLAND YE June 2022 -0.4



WEST AUCKLAND YE June 2022 -0.3



HAURAKI GULF & ISLANDS
YE June 2022
-0.2



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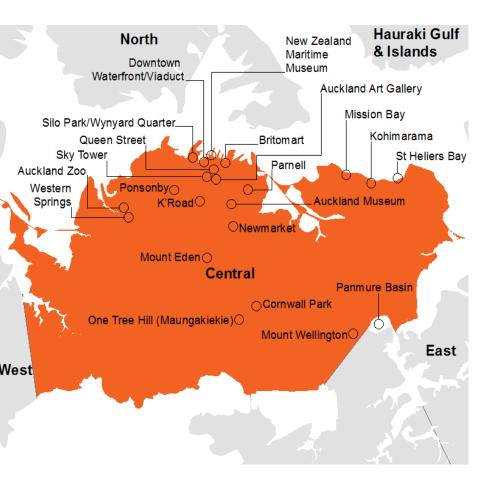
Attractions & Activities Central Auckland





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Top 10 Attractions - YE June 2022 Central Auckland 📺



- Three quarters of domestic visitors to Auckland (73%) visited Central Auckland in the year to June 2022 (down 4% on YE June 2021). The average satisfaction with Central Auckland's activities and attractions was 7.9 out of 10 (down 0.4 points on YE June 2021).
- 33% of visitors went to Oueen Street, 31% visited the Sky Tower and 27% visited the Downtown Waterfront and Viaduct. K'Road (15%) featured in domestic visitors top ten attractions in YE June 2022 while Auckland Museum (18%) was in YE June 2021. In comparison to YE June 2021, visitation to Newmarket (-6%), Sky Tower (-5%), Queen St (-4%), and Auckland Zoo (-4%) was down this year.



Share of domestic visitors in Auckland

-4%

Satisfaction with **Activities & Attractions** -0.4



Rank	Attraction	%
1	Queen Street	33%
2	Sky Tower	31%
3	Downtown Waterfront/ Viaduct	27%
4	Sky City Casino	22%
5	Britomart	19%
6	Auckland Zoo	19%
7	Newmarket	19%
8	Ponsonby	17%
9	Mission Bay	16%
10	K'Road	15%

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n = 1,087

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Top 10 Activities Central Auckland

- Of the domestic visitors that visited Central Auckland in the year to June 2022, the most popular activities were visiting a restaurant or café (56%) followed by shopping (47%), going to a bar, pub or nightclub (26%), general exploration (24%), visiting a market (22%) and going to the beach (21%).
- YE June 2022 results were similar to YE June 2021.

	DOMESTIC		
	#	Activity	%
	1	Restaurant or café	56%
	2	Shopping	47%
	3	Bar, pub or nightclub	26%
Ü	4	General exploration	24%
	5	Visited a market	22%
	6	Went to the beach	21%
İ	7	Sightseeing	19%
	8	Casino or gambling	19%
	9	Visited art galleries, museums, historic sites	15%
*	10	Walking, hiking, climbing, trekking, tramping	13%

n = 1.087

- Of the survey respondents who partook in Māori cultural activities or experiences in Central Auckland in the year to June 2022, almost half of domestic visitors saw a live performance (44%, up from 38% in YE Dec 2021).
- 42% experienced artefacts, art or crafts 40% (down from 65%), 35% visited a marae (down from 60%), 35% experienced a guided tour, 26% ate traditional Māori food (down from 46%), and 21% observed another Māori cultural activity (up from 8%).
- Nb. Current sample sizes are relatively small for these categories.



Rank	Activity	YE Jun 2021	YE Jun 2022
1	Saw a live performance	38%	44%
2	Experienced artefacts, art or crafts	65%	42%
3	Visited a marae	60%	35%
4	Experienced a guided tour	33%	35%
5	Ate traditional food	46%	26%
6	Another Māori cultural activity	8%	21%
	n=	48	43



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Improvement in Central Auckland

- The majority of survey respondents were positive about their experience in Central Auckland stating that "Nothing" would have improved their visit.
- However, the top themes to improve the visitor experience in Central Auckland were:
 - More and cheaper parking.
 - Less traffic.
 - Better public transport.
 - General clean up.
 - Reduce costs.
 - Better wayfinding/road signage.
 - Solution for homeless people.
 - Upgrade/finish roads and footpaths.
 - Improve safety.
 - Less and friendlier people.





Key Attractions Auckland

- In the year to June 2022, Auckland Zoo received 19% of domestic visitors in the sample for Central Auckland, followed by the Auckland Museum (14%), Auckland Art Gallery (9%), MOTAT (7%), NZ Maritime Museum (6%), and Torpedo Bay Navy Museum (3%) in North Auckland.
- YE Jun 2022 visitation was down across almost all key attractions in comparison to the previous YE (Jun 2021).

#	Attraction	YE Jun 2021	YE Jun 2022	% change
1	Auckland Zoo	23%	19%	-4%
2	Auckland Museum	18%	14%	-4%
3	Auckland Art Gallery	11%	9%	-2%
4	MOTAT	8%	7%	-1%
5	NZ Maritime Museum	9%	6%	-3%
6	Torpedo Bay Navy Museum	6%	3%	-3%

Central Auckland YE Dec 2021 n = 1.317 Central Auckland YE Jun 2022 n = 1,087 North Auckland YE Dec 2021 n = 813

North Auckland YE Jun 2022 n = 696

Attractions & Activities North Auckland





Top 10 Attractions – YE June 2022



North Auckland





- In the year ending June 2022, almost half of the domestic visitors to Auckland (47%) visited the northern region. The average satisfaction with the activities and attractions in North Auckland was 8.1 out of 10 (similar results to YE June 2021).
- Year-end June 2022 top attractions for domestic visitors who visited North Auckland were Albany (20%), Takapuna (19%), and Devonport (18%). Whangaparaoa Peninsula (9%) made domestic visitors' top ten attractions in YE June 2022 while Matakana Village Farmers Market (9%) was in the YE June 2021 top ten.



Share of domestic visitors in Auckland -1%

Satisfaction with **Activities & Attractions** -0.3



Rank	Attraction	%
1	Albany	20%
2	Takapuna	20%
3	Devonport	18%
4	Orewa	14%
5	Warkworth	13%
6	Silverdale	13%
7	Wellsford	9%
8	Whangaparaoa Peninsula	9%
9	Matakana	9%
10	Mt Victoria	7%

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Top 10 Activities North Auckland

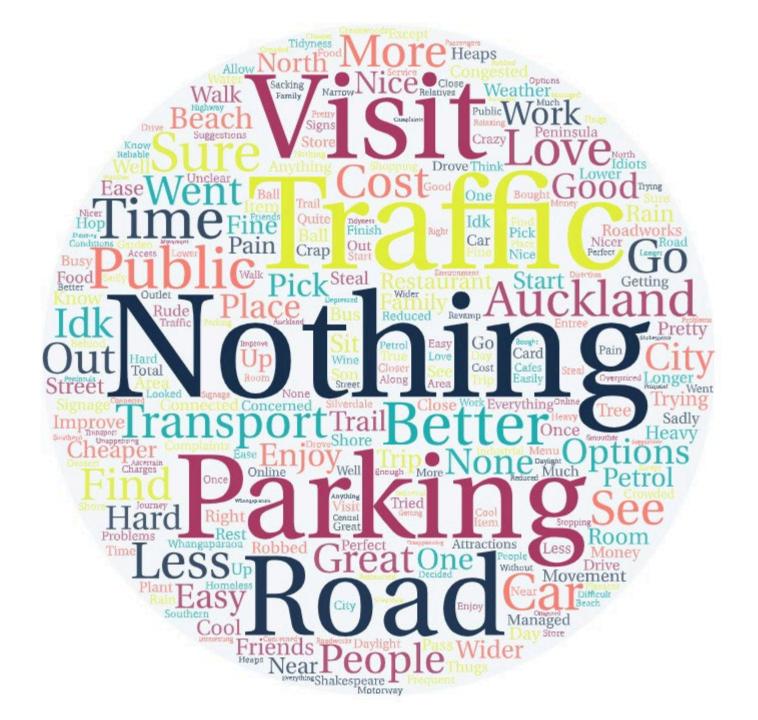
- Of the domestic visitors that visited North Auckland in the year to June 2022, the most popular activities were visiting a restaurant or café (42%) followed by shopping (31%), going to the beach (31%), general exploration (19%) and visiting a market (17%).
- In YE June 2022 other water activities (7%) was in domestic visitors top ten list of activities to do in North Auckland while in YE June 2021 they visited wineries or breweries (8%).

	DOMESTIC		
	#	Activity	%
	1	Restaurant or café	42%
	2	Shopping	31%
	3	Went to the beach	31%
Ü	4	General exploration	19%
Company	5	Visited a market	17%
	6	Bar, pub or nightclub	15%
	7	Walking, hiking, climbing, trekking, tramping	14%
i i	8	Sightseeing	10%
<u></u>	9	Visited art galleries, museums and historic sites	7%
1	10	Other water activities	6%

n = 696

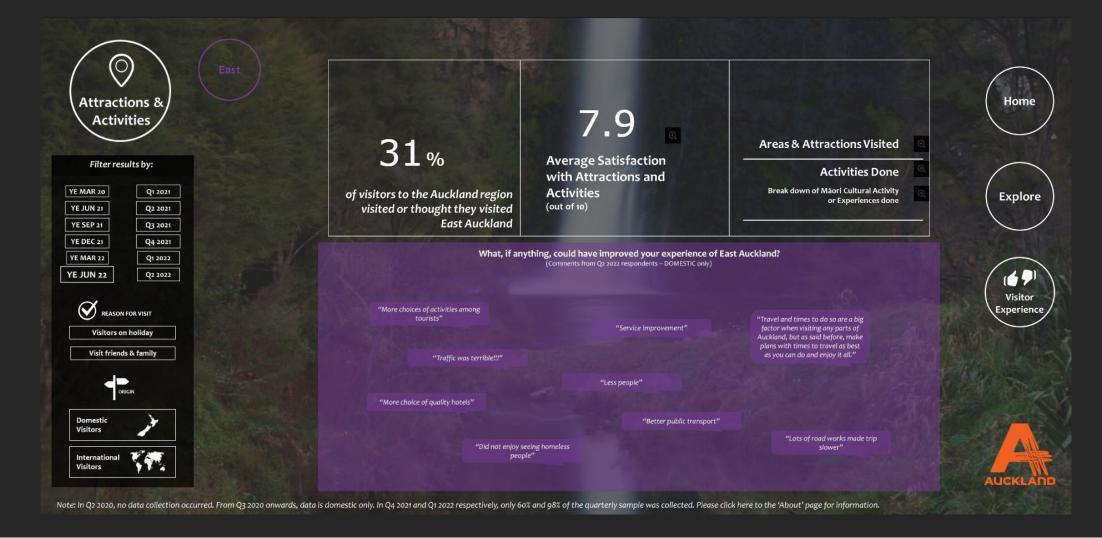
Improvement North Auckland

- Most of the survey respondents who visited North Auckland were positive about their visitor experience, confident that "Nothing" would have improved their visit.
- However, the top themes to improve the visitor experience in North Auckland were:
 - Less traffic.
 - More parking.
 - Improve roads.
 - Better wayfinding/road signage.
 - Reduce costs (inc. petrol).
 - Better/cheaper public transport.
 - Improve safety,
 - General clean up.
 - Less and friendlier people.
 - More shopping





Attractions & Activities East Auckland



Top 10 Attractions - YE June 2022

East Auckland





- In the year to June 2022, a third of domestic visitors (31%) to Auckland visited East Auckland (down 4%). The average satisfaction with East Auckland's activities and attractions was 7.9 out of 10 (down 0.3 points).
- The top three attractions in East Auckland were Sylvia Park (28%), Howick (15%), and Half Moon Bay (14%). Maraetai Beach (11%) and Hunua Ranges (9%) were featured in the top 10 attractions for domestic visitors who visited East Auckland in YE June 2022, while Howick Historical Village (9%) and Clevedon Village Farmers Market made the top ten list in YE June 2021.

Share of domestic visitors in Auckland

-4%

Satisfaction with **Activities & Attractions** -0.3



Rank	Attraction	%
1	Sylvia Park	28%
2	Howick	15%
3	Half Moon Bay	14%
4	Maraetai Beach	12%
5	Bucklands Beach	11%
6	Beachlands	10%
7	Clevedon	10%
8	Eastern Beach	9%
9	Hunua Ranges	9%
10	Coastal Walkway	8%

n = 470



Top 10 Activities East Auckland

- Of the domestic visitors that visited East Auckland in the year to June 2022, the most popular activities were visiting a restaurant or café (29%), followed by shopping (25%), going to the beach (23%), general exploration (17%) and visiting a market (16%).
- YE June 2022 results were similar to YE June 2021.

	DOMESTIC		
	#	Activity	%
	1	Restaurant or café	29%
	2	Shopping	25%
	3	Went to the beach	23%
T	4	General exploration	17%
	5	Visited a market	16%
*	6	Walking, hiking, climbing, trekking, tramping	11%
m	7	Sightseeing	9%
	8	Bar, pub or nightclub	9%
Î	9	Visited art galleries, museums and historic sites	7%
	10	Casino or gambling	7%

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n = 470

Improvement East Auckland

- Many survey respondents were positive about their experience in East Auckland expressing that "Nothing" would have improved their visit.
- However, key mentioned themes to improve the visitor experience in East Auckland were:
 - Reduce traffic.
 - Better public transport.
 - Better accommodation.
 - Less and friendlier people.
 - Improve and reduce roadworks.
 - Reduce costs.
 - More shopping.
 - General clean up.
 - Better customer service.



Attractions & Activities South Auckland



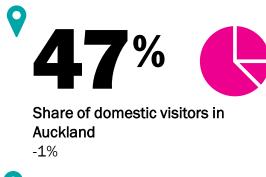


Top 10 Attractions – YE June 2022 South Auckland





- In the year to June 2022, almost half of all domestic visitors (47%) to Auckland visited South Auckland. The average satisfaction with South Auckland's activities and attractions was 7.8 out of 10 (the same as YE June 2021).
- The top three attractions in South Auckland were the Auckland Airport (32%), Manukau (24%) and Rainbows End (17%). YE June 2022 results were similar to YE June 2021.





Rank	Attraction	%
1	Auckland Airport	32%
2	Manukau	24%
3	Rainbows End	17%
4	Botanic Gardens	14%
5	Pukekohe/Bombay	14%
6	Otara Market	11%
7	Butterfly Creek	11%
8	Māngere	11%
9	Otara	7%
10	Tōtara Park	7%



Top 10 Activities South Auckland

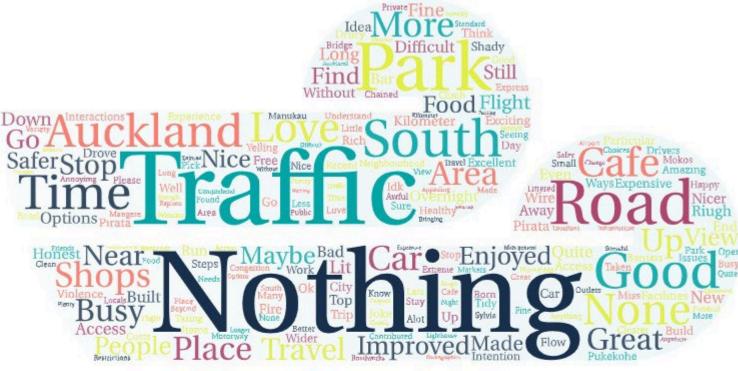
- Of the domestic visitors that visited South Auckland in the year to June 2022, the most popular activity was to visit a restaurant or café (30%), followed by shopping (29%), general exploration (18%), visiting a market (16%) and the beach (12%).
- YE June 2022 results were similar to YE June 2021.

	DOMESTIC		
	#	Activity	%
	1	Restaurant or café	30%
	2	Shopping	29%
Ü	3	General exploration	18%
	4	Visited a market	16%
	5	Went to the beach	12%
<u>\$</u>	6	Walking, hiking, climbing, trekking, tramping	10%
	7	Bar, pub or nightclub	9%
m	8	Sightseeing	8%
To	9	Event, concert or festival	8%
	10	Bird or wildlife experience	7%

n = 698

Improvement South Auckland

- The majority of survey respondents that visited South Auckland were positive about their experience and stated that "Nothing" would have improved their visit to the region.
- However, the top themes to improve the visitor experience in South Auckland were:
 - Reduce traffic.
 - Better roads.
 - Better/healthier food options.
 - Better parking (e.g., at the airport).
 - Better public transport.
 - Reduce costs.
 - Improve safety.
 - General clean up.
- O Less people. aucklandunlimited.com





Attractions & Activities West Auckland













Note: In Q2 2020, no data collection occurred. From Q3 2020 onwards, data is domestic only. In Q4 2021 and Q1 2022 respectively, only 60% and 98% of the quarterly sample was collected. Please click here to the 'About' page for information.

Top 10 Attractions – YE June 2022



West Auckland



- 36% of domestic visitors to Auckland visited West Auckland in the year to June 2022 (down 2% on YE June 2021). The average satisfaction with West Auckland's activities and attractions was 8.0 out of 10 (down 0.3).
- The most popular attraction in West Auckland for domestic visitors was Piha Beach (21%), followed by the Kumeu (13%) and the Waitākere Ranges (10%). This year Karekare beach (7%) featured in West Auckland's top ten attractions while Hobsonville Point Farmer's Market (9%) was included in YE June 2021's top ten.





Share of domestic visitors in **Auckland** -2%

Satisfaction with **Activities & Attractions** -0.3



Rank	Attraction	%
1	Piha Beach	21%
2	Kumeu	13%
3	Hobsonville	11%
4	Bethells beach	10%
5	Waitākere Ranges	10%
6	Avondale Sunday Junkets	9%
7	Titirangi	8%
8	Muriwai Beach (Gannet Colony)	8%
9	Karekare beach	7%
10	Kumeu Farmer's Market	7%

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Top 10 Activities West Auckland

- Of the domestic visitors that visited West Auckland in the year to June 2022, the most popular activities were visiting a restaurant or café (28%), followed by going to the beach (22%), shopping (18%), general exploration (15%), and visiting a market (14%).
- Other water activities (6%) was a new feature in the top ten list of activities for West Auckland in YE June 2022, while visiting art galleries, museums and historic sites (8%) featured in the top ten for YE June 2021.

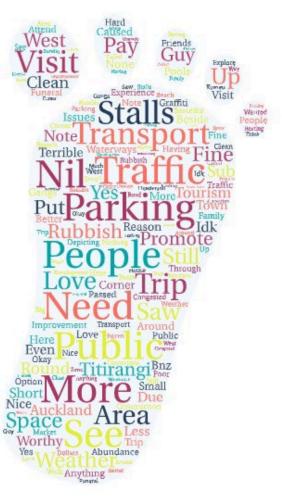
DOMESTIC % Activity Restaurant of café 28% 2 22% Went to the beach 3 Shopping 18% General exploration 4 15% 5 Visited a market 14% 6 Bar, pub or nightclub 12% Walking, hiking, climbing, 11% trekking, tramping 10% 8 Sightseeing 7% 9 Wineries or breweries 10 Other water activities 6%

n = 533

Improvement West Auckland

- Most of the survey respondents had positive things to say about their experience in West Auckland stating that "Nothing" would have improved their visit.
- However, the top themes to improve the visitor experience in West Auckland were:
 - Reduce traffic.
 - Upgrade roads and infrastructure.
 - Better public transport.
 - More tourist attractions.
 - Less and friendlier people.
 - General clean up.
 - More parking.
 - More stalls in Sunday markets.
 - Improve safety (e.g., reduce gangs).





Attractions & Activities Hauraki Gulf & Islands





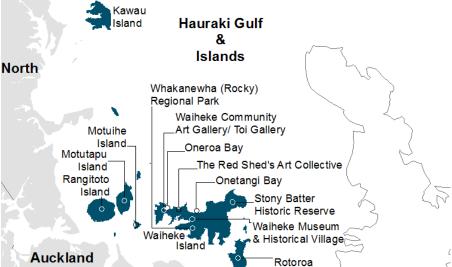
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Top 10 Attractions – YE June 2022

Hauraki Gulf & Islands







Island

- In the year to June 2022, almost a guarter of domestic visitors to Auckland (23%) visited the Hauraki Gulf and Islands (down 1% on YE June 2021). The average satisfaction with activities and attractions in this region was 8.2 out of 10 (down 0.2 points on YE June 2021).
- Waiheke Island was the most visited attraction (29%), followed by Oneroa Bay (13%) and Onetangi Bay (13%) – both attractions on Waiheke Island. Wild on Waiheke (11%), Kaitohe Hot Springs on Great Barrier Island (9%, Motuine Island (9%) and Kawau Island featured in the YE June 2022 top ten attractions while Waiheke Museum and Historical Village (12%), Waiheke Community Art Gallery (10%), Rotorua Island (10%), and Toi Gallery (Waiheke Island) (9%) was included in YE Dec 2021.

Share of domestic visitors in Auckland

-1%

Satisfaction with **Activities & Attractions** -0.2



Rank	Attraction	%
1	Waiheke Island	29%
2	Oneroa Bay (Waiheke Island)	13%
3	Onetangi Bay (Waiheke Island)	13%
4	Wild on Waiheke	11%
5	Great Barrier Island	9%
6	Kaitohe Hot Springs (Great Barrier Is.)	9%
7	Rangitoto Island	9%
8	Motuihe Island	9%
9	Kawau Island	8%
10	Other Waiheke Island bays and beaches	8%

Central.

East

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Top 10 Activities Hauraki Gulf & Islands

- Of the domestic visitors that visited the Hauraki Gulf and Islands in the year to June 2022, the most popular activities were visiting a restaurant or café (28%), followed by going to the beach (25%), shopping (18%), general exploration (16%), and visiting wineries or breweries (16%) and a bar, pub or nightclub (15%).
- Visiting wineries or breweries and a bar, pub or nightclub has moved up the ranks (to 5 and 6) in the year to June 2022 (up from 8 and 9 in YE June 2021).

		DOMESTIC	
	#	Activity	%
	1	Restaurant or café	28%
	2	Went to the beach	25%
	3	Shopping	18%
Ü	4	General exploration	16%
7	5	Wineries or breweries	16%
	6	Bar, pub or nightclub	15%
%	7	Walking, hiking, climbing, trekking, tramping	14%
Ä	8	Sightseeing	12%
	9	Visited a market	11%
	10	Visited art galleries, museums and historic sites	11%

n = 337

Improvement Hauraki Gulf & Islands

- The majority of survey respondents to the Hauraki Gulf and Islands were positive about their experience, mentioning that "Nothing" would have improved their visit.
- However, the top themes to improve the visitor experience in the Hauraki Gulf and Islands were:
 - Reduce costs.
 - Cheaper transport options (e.g., ferry).
 - Diversify shopping on Waiheke Island (too many real estate agents).
 - Just the weather.
 - More events.
 - Less people.







Agreement Scales

- In the year to June 2022, domestic visitors' perceptions of Auckland were slightly more positive in comparison to those who visited Auckland in the yearending June 2021.
- Since YE June 2021, there has been a positive shift in domestic visitors agreeing that local people in Auckland are friendly (up 0.3) and that Auckland cares about the environment (0.3).

	Aspect	YE Dec 2021	YE Jun 2022	% change
Z	Auckland cares about the environment	5.8	6.1	+0.3
	It is easy to experience Maori culture in the Auckland region	5.8	6.0	+0.2
50.	I feel safe while in the Auckland region	6.2	6.3	+0.1
\odot	Local people in the Auckland region are friendly	6.1	6.4	+0.3

0= Strongly disagree. 10= Strongly agree.

YE Dec 2021 Domestic: n= 1,707 **YE Jun 2022 Domestic:** n= 1,493



Satisfaction

- Overall, domestic visitors who visited Auckland in YE June 2022 were slightly more satisfied with almost all aspects of their visitor experience than those who visited in YE June 2021.
- In YE Jun 2022, the total satisfaction with domestic visitors' overall visitor experience in Auckland was 7.3 out of 10 (up 0.1 point on YE Jun 2021).
- In general, domestic visitors were most satisfied with their overall experience in Auckland (7.3), followed by the availability of information about things to see and do while in Auckland (7.1), and the level of customer service they received (7.1).

	Item	YE Dec 2021	YE Jun 2022	% change
	Availability of clean toilets	6.3	6.4	+0.1
â	Availability of rubbish bins	6.8	6.8	_
دي	Availability of recycling bins	6.2	6.2	-
?	Availability of Wi-Fi in public areas	6.8	6.9	+0.1
*	Cleanliness and presentation of city/region	6.5	6.6	+0.1
	Availability of information about things to see and do while in the region	7.1	7.1	_
PA	The level of customer service experienced	7.1	7.1	_
	Overall experience in the Auckland region	7.4	7.3	+0.1

YE Jun 2021 Domestic: n= 1,707 YE Jun 2022 Domestic: n= 1,493

0= Not at all satisfied. 10= Extremely satisfied.

What is the main reason you gave your overall experience this rating?

Asked if overall experience in the Auckland region was six or below (Comments from Q2 2022 respondents - DOMESTIC only)



"There has been a lot of gang activity around so didn't feel safe by myself"

"The facilities around Auckland region were hard to find and very few between. I didn't come across any recycling bins when heading to the Sky Tower."

"It was nice to go away but overall cost of activities were so expensive and not really worth to spend lots of money for what we would have got as an experience. It would be great if they have local price rather than International tourist price when there is no international tourists around."

"I think Auckland is just too busy and big for us. we found it hard to get around and find our way. lots of road works and random one way streets. streets were dirty and didn't feel completely safe or comfortable walking them."

"Auckland is a large city with diversity. But the recent robberies have made everyone worrying about the overall safety of the city. Plus, the city is becoming much more crowded than it used to be, even for West Auckland. Traffic becomes a major problem, and the government seems not concerning at all but plan to take more money from the residents and visitors."

"It was dirty, graffiti & rubbish everywhere and the cafes we stopped at seemed depressed and of poor quality"

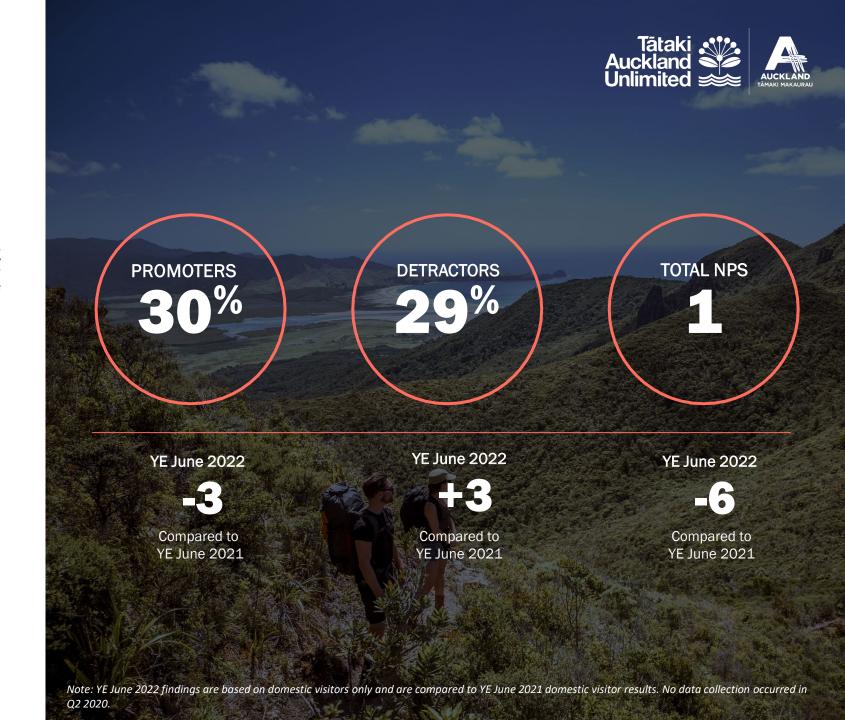
"Auckland lacks people that care about it. It is bursting at the seems already, yet more housing is going in everywhere! Infrastructure can not keep up. And the cost to live in Auckland is ridiculous for what you get in return. It is a falling city, which is only getting worse. Especially more so now with the amount of gang crime happening in the Auckland suburbs"

"Not impressed with seeing so many gangs and homeless in my own country"



Net Promoter Score

- The Net Promoter Score (NPS) is an index ranging from -100 to +100 that measures customer engagement and loyalty, based on the likelihood of customers to recommend a product or service.
- For domestic visitors in YE Jun 2022, NPS was +1. (down 6 points from YE June 2021).
- Domestic visitors most likely to recommend Auckland as a visitor destination include those aged 30-44 (NPS +6), Otago residents (NPS +16), those whose main reason to visit is a conference, convention or other business event (NPS +23), those travelling with a friend/s (NPS +6) and those who also include Northland in their itinerary (NPS +13).
- Inversely, those least likely to recommend Auckland as a visitor destination are those aged 18-29 years (NPS -8), those who used to live in the Auckland region (NPS -4), and those travelling with children (NPS -3) or with other members of their family (NPS -12).







Sample details

- Due to the global travel restrictions and absence of international visitors, the Auckland Visitor Survey sample comprises 100% of domestic survey respondents for this year.
- The sampling aims to achieve a 50:50 gender split.
- Just under half of the sample (46%) were aged 18-39 years, with 54% aged 40+ years.
- The domestic sample was sourced representative by age and gender as per census. However, because of the qualifying criteria the resulting sample is not representative.
- Weightings were not applied to the domestic sample due to a lack of reliable reference data.

YE June 2021 DOMESTIC			YE June 2022 DOMESTIC		
#	Region of Residence	%	#	Region of Residence	%
1	Canterbury	19%	1	Canterbury	20%
2	Wellington (& Wairarapa)	17%	2	Waikato	19%
3	Waikato	17%	3	Wellington (& Wairarapa)	16%
4	Bay of Plenty	12%	4	Bay of Plenty	10%
5	Manawatu/Whanganui	8%	5	Northland	8%
6	Northland	7%	6	Manawatu/Whanganui	7%
7	Otago	5%	7	Otago	6%
8	Hawke's Bay	4%	8	Hawke's Bay	4%
9	Taranaki	3%	9	Taranaki	3%
10	Nelson	2%	10	Nelson	2%
		n = 1 707			n = 1.493

Ngā mihi Thank you

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